

ASSETS (CURRENT & PAST) **EVANSVILLE PORTFOLIO** SIGNAL HILL Evansville, IN Statesville, NC 276 Units **TOWN & COUNTRY** Huntsville, AL 220 Units RIVER HILLS FLATS VILLAGE EAST Denton, TX Chattanooga, TN 133 Units DALTON PORTFOLIO 17.8% ARR AVONDALE COMMONS Dalton, GA TROPICAL RIDGE Avondale, AZ 240 Units Columbia, SC 324 Units ASPEN DALLAS AVE Fort Worth, TX Dallas, TX 224 Units SOLD LOFTS at FAIR PARK WINDRIDGE Dallas, TX 616 Units 210 Units Columbia, SC 46 Units WACO 901 GLENWOOD Waco, TX Houston, TX 172 Units 60 Units FOURTY 51 PROSPER FAIRWAYS **PARK TRAILS** Decatur, GA Columbia, SC Houston, TX 419 Units 210 Units **NORTH SHORE** Columbia, SC 146 Units 168 Units **RIVER CREST** Columbia, SC OASIS 150 Units Houston, TX ORLANDO SKY Orlando, FL Houston, TX



\$613M Real Estate Assets Aquired



\$200M Energy Fund



33%
Average
Annual Return*



24
Apartment
Complexes

CURRENT ASSETS







ASPEN

Fort Worth, TX 224 Units

Projected ARR:

Projected CoC:

Actual CoC: 7%

> Cost Basis

\$23.7M

Current Value

18%

8%

\$24M

RIVER RIDGE

Columbia, SC 146 Units

Projected ARR: 18%

Projected CoC: 7%

Actual CoC: 0%

> Cost Basis

\$9.1M

Current Value \$9.1M

FOURTY 15

Decatur, GA 110 units

Projected ARR: 23%

Projected CoC: 8%

Actual CoC:

Cost Basis

\$9M

Value \$10.6M

8%

Current

Value

Current

Projected ARR: 18% **Projected CoC:** 6%

RIVER HILLS FLATS

Chattanooga, TN

128 units

Actual CoC: 7%

> Cost Basis \$8.2M

Current Value \$10.2M

DALTON PORTFOLIO

Dalton, GA 240 Units

Projected ARR:

Projected CoC:

8% 12%

21%

Actual CoC:

\$24.8M

Cost

Basis

Current Value

\$24.8M

EVANSVILLE PORTFOLIO

Evansville, IN 276 Units

Projected ARR: 20%

Projected CoC: 8%

Actual CoC: 8%

> Cost Basis

\$23.8M

Current Value

\$23.8M

\$13.1M

OASIS

Houston, TX 144 Units

18% Projected ARR:

Actual CoC:

Cost Basis

Projected CoC:

\$13.1M

CASH FLOW FUND

Diversified

Projected CoC: 12%

Actual CoC:

12%

In Partnership with:





CURRENT ASSETS



In Partnership with:

GLP Investments, LLC)



Park Trails

Houston, TX 210 Units

Projected ARR:

Projected CoC:

TBD

18%

6%

Actual CoC:

Cost Basis

\$21.25M

Current Value

\$21.25M

Town & Country

Huntsville, AL 220 Units

Projected ARR: 20%

Projected CoC: 6%

Actual CoC: TBD

> Cost Basis

\$23M

Current Value \$23M

Waco 901

Waco, TX 172 units

Projected ARR: 19%

Projected CoC: 7%

Actual CoC: **TBD**

Cost Basis \$16.3M

Value \$16.3M

Current

Diversified Multifamily

Ekahi Equity Fund

Projected ARR: 18%

Projected CoC: 6%

TBD

\$30M

Actual CoC:

Lofts at Fair Park

Dallas, TX

Projected ARR: 21%

Projected CoC:

Actual CoC:

Cost Basis

Value

North Shore

Houston, TX 168 Units

Projected ARR: 19%

Projected CoC:

Actual CoC:

Cost Basis

\$17.5M

Current Value

Dallas Ave

Dallas, TX 27 Units

Projected ARR: 19%

Projected CoC: 7% Actual CoC: **TBD**

Cost Basis

Value \$4.4M \$4.4M

Current

The Emile

Houston, TX 240 Units

Projected ARR:

Projected CoC:

Actual CoC:

Cost Basis

\$39M

Current Value

19%

7%

TBD

\$39M

38 Units

7%

TBD

Current

\$5.7M

\$5.7M

\$17.5M

7%

TBD

CURRENT ASSETS



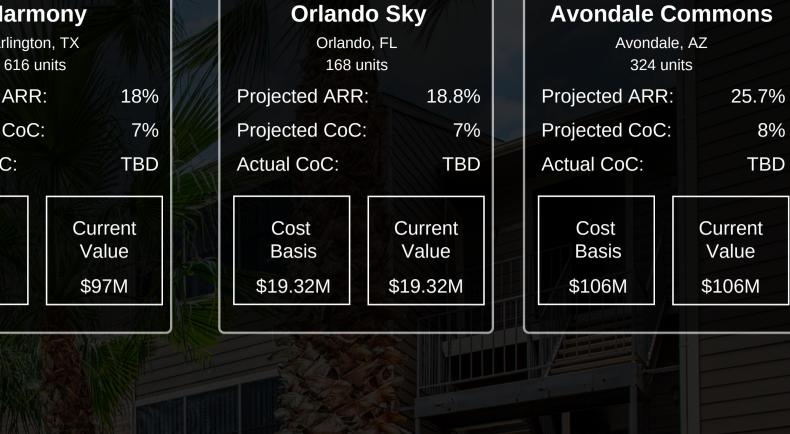
In Partnership with:

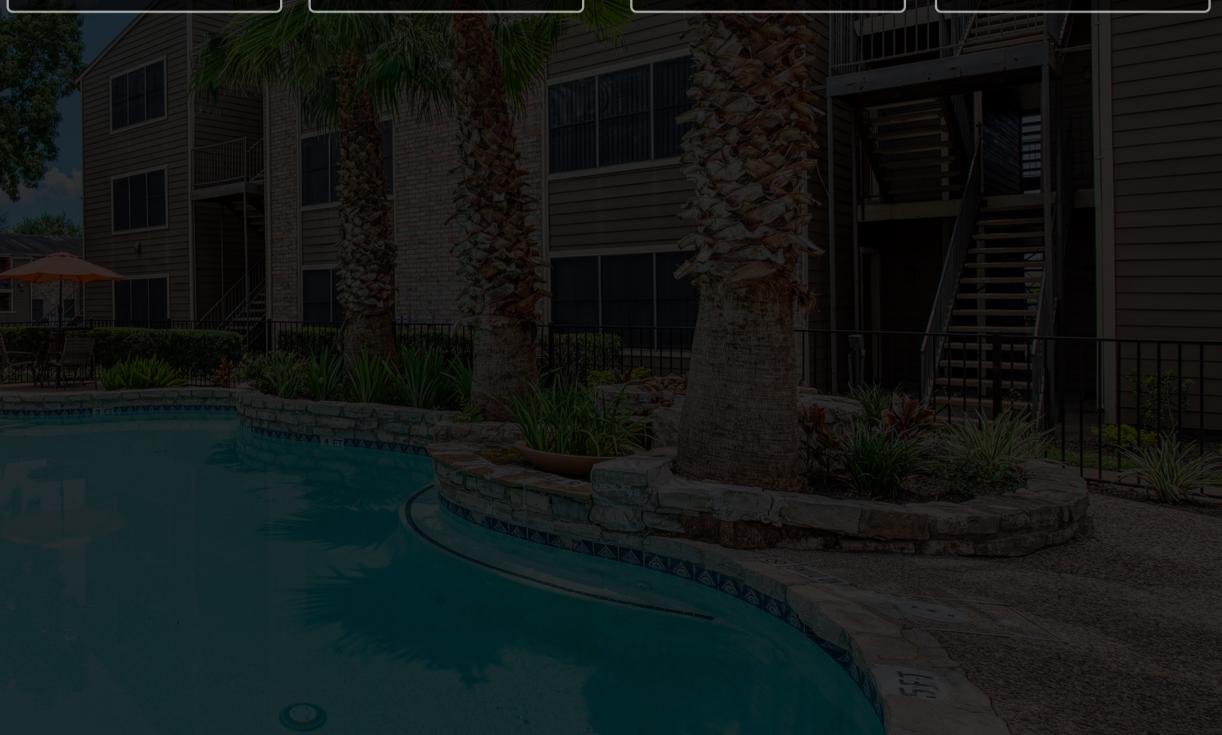




Glenwood Houston, TX 60 Units Projected ARR: 18% Projected CoC: 7% **Actual CoC:** TBD Current Cost Value Basis \$6.25M \$6.25M







PAST ASSETS



In Partnership with:





SIGNAL HILL

Statesville, NC 122 Units

Projected ARR:

Actual ARR:

Cumulative:

Cost Basis

\$7.4M

Exit Value \$13.5M

20%

44%

111%

PROSPER FAIRWAYS

Columbia, SC 419 Units

18% Projected ARR:

32% Actual ARR:

Cumulative: 24%

> Cost Basis

\$34M

Exit Value \$44.7M

RIVER CREST

Columbia. SC 150 Units

Projected ARR: 18% Actual ARR: 32%

Cumulative: 42%

Exit Value

Cost Basis

\$15.9M \$10.3M

Cost Basis

\$3.67M

WINDRIDGE Columbia, SC

46 Units

Projected ARR: 19%

Actual ARR: 25% 32% Cumulative:

Exit Value

\$4.9M

TROPICAL RIDGE

Columbia. SC 138 Units

Projected ARR: 19%

Actual ARR: 47%

71% Cumulative:

Cost Basis

\$7.4M

Exit Value

\$14.7M

VILLAGE EAST

Denton, TX 133 Units

Projected ARR: 19%

Actual ARR: 17.8%

Cumulative: 44.5%

> Cost Basis

\$12.25M

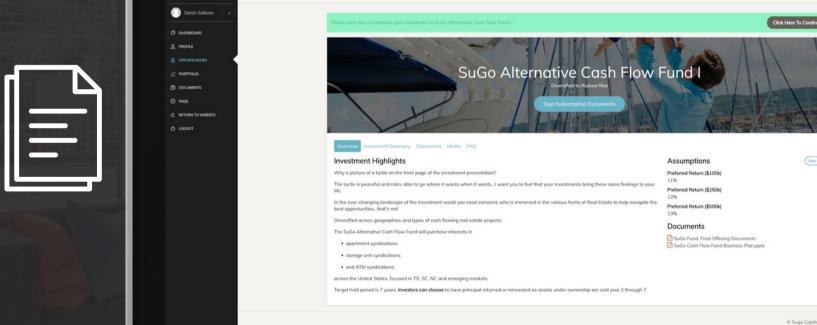
Exit Value \$18M

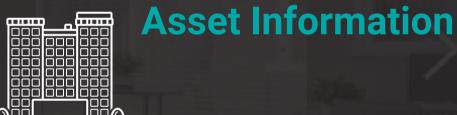
NEXT STEPS

www.InvestWithSarah.com

Documents

You will have secure access to documents and transactions whenever you need them





QUESTICNS

CONTACT US!

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