



INVESTMENT ASSET CLASSES

**Investors must be Accredited to Invest*

 [Portfolio](#)

1

REAL ESTATE

Apartments and townhomes

Offering:

- modest quarterly cash flow
- strong equity upside on the exit (2x equity multiple)
- three to five year hold time
- tax benefit: 40 to 50% pass through depreciation

How to Invest Trust, LLC, IRA/401K, Personal Name

Who this is good for

Investors with goals of long term wealth preservation and priority on equity growth and passive income tax benefits. Not a fit for those needing liquidity in their investments. Lowest risk option.

2

ENERGY

Oil and gas diversified energy funds.

Offering:

- monthly cash flow
- strong equity upside at exit (2x equity multiple)
- tax benefit: 75% to 85% write off, reducing investor taxable AGI (Adjusted Gross Income)

How to Invest Personal Name (suggested for AGI tax benefits), LLC, Trust, IRA/401k

Who this is good for

High income W2 earners and high income business owners looking to reduce tax burden.

3

TRADING FUND

Gold and forex trading funds.

Offering:

- monthly distributions or compounding interest (targeting 3% monthly)
- no tax benefits
- liquid

How to Invest Trust, LLC, IRA/401K, Personal Name

Who this is good for

Investors focused on maximizing monthly income potential, investors prioritizing liquidity and TARDUS clients.

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Calculate potential ROI with our [ROI CALCULATOR](#) 